



Stock Gift Instructions

A gift of stock is one of the most advantageous ways you can make a gift to NCCJ. It's simple and offers many benefits:

- You can donate appreciated stocks, bonds, or mutual funds
- The total value of the stock upon transfer is tax-deductible
- There is no obligation to pay capital gains taxes on the appreciation

Questions? Please contact our development director, Erika Rain Wilhite, at ewilhite@nccjtriad.org or 336-272-0359 x 150.

To make your gift of stock, follow these steps:

Step 1: Complete Transfer. Instruct the institution where the stocks are held to transfer the shares to NCCJ of the Piedmont Triad at Merrill Lynch using the following codes:

DTC Number: 8862

Account Number: 74604025

Account Name: The National Conference for Community & Justice of the Piedmont Triad, Inc.

NCCJ EIN/TIN: 06-1753756

If you or your broker have any technical inquiries regarding the transfer, please contact Sandy Rudolph at Merrill Lynch at sandra_rudolf@ml.com or 336-574-8252.

Step 2: Notify NCCJ of the Gift. Your stock donation will transfer to NCCJ's account with no accompanying information about you, the donor. To ensure that we can identify your gift and send you a tax receipt, you will need to give us the gift details – including the **name of the stock**, the **number of shares**, and the **date of transfer**.

Please notify NCCJ of your donation in one of the following ways:

1. Share gift details with Erika at ewilhite@nccjtriad.org or 336-272-0359 x 150
OR
2. Share gift details by filling out our [Stock Gifts Notification Form](#)